TRIO HISTORY, NAEOP, AND STATE ASSOCIATIONS

HISTORICAL CONTEXT OF TRIO THROUGH THE LENS OF STATE, REGIONAL, AND NATIONAL ORGANIZATIONS

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WHAT IS TRIO?

TRIO, a Title IV Program, is Educational Opportunity and Support for Low-Income, First Generation and Disabled Americans.

While student financial aid programs help students overcome financial barriers to higher education, TRIO programs help students overcome academic, class, social and cultural barriers to higher education.

https://naeoptrio.org/about-naeop/

EVENTS LEADING UP TO TRIO

- An apartheid, Jim Crow U.S. with the idea that "separate" could be "equal"
- 1948 *Méndez v. Westminster School District of Orange County*
- 1954 *Hernández v. Texas*, *Brown v. Board of Education*
- 22% poverty levels across the country

EVENTS LEADING UP TO TRIO

- Lunch counter sit-ins in the early 60's
- Protest marches on DC and across the country
- August 28, 1963, Martin Luther King's "I Have a Dream" speech

1961

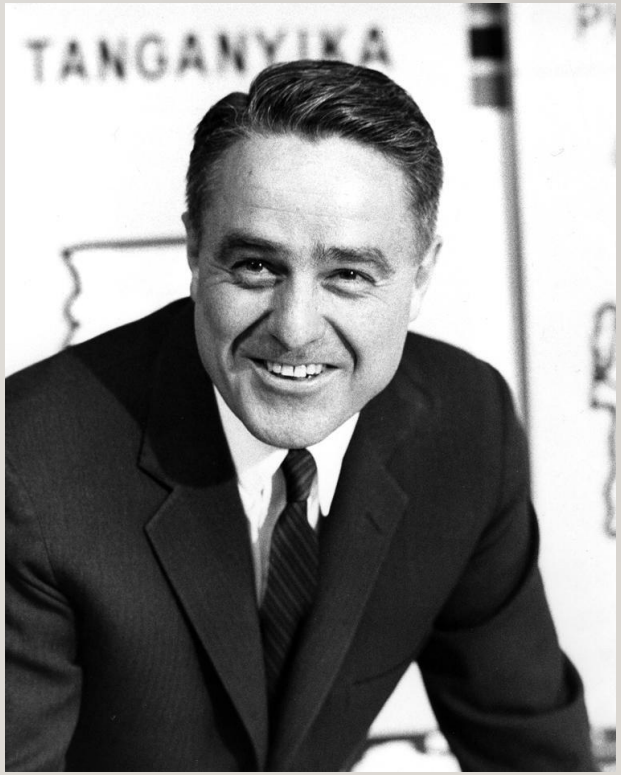
President John F. Kennedy appoints Walter Heller as chairman of the Council of Economic Advisors and charges the Council with studying the problem of poverty and making recommendations for action.

1963 – VOTING RIGHTS ACT

Acting on the recommendations of Heller, President Lyndon Johnson declares "an unconditional war on poverty" in his first State of the Union speech. The President then appoints Sargent Shriver to head a Task Force on Poverty. Legislation is produced in less than six weeks.

WHO IS SARGENT SHRIVER?

- Husband of Eunice Kennedy Shriver,
- Driving force behind the creation of the Peace Corps, and founded the Job Corps, Head Start, and other programs as the "architect" of the 1960s "War on Poverty."[4]
- Served in the administration of Lyndon B. Johnson and helped establish several anti-poverty programs as director of the Office of Economic Opportunity
- Democratic Party's nominee for Vice President in the 1972 presidential election.



WHO IS SARGENT SHRIVER?

- Daughter – Maria Shriver – was married to Arnold Schwarzenegger

TRIO 2015 50TH ANNIVERSARY

- https://www.youtube.com/watch?v=687TEzwY13g – stop at 3:05

1964

The Economic Opportunity Act of 1964 establishes the Office of Economic Opportunity (OEO) with Sargent Shriver as the National Director.

Also establishes a Demonstration and Research office to fund experimental programs. Upward Bound is one of the first programs developed by this office.

SHRIVER (RT) AND DICK FROST, 1ST NATIONAL DIRECTOR OF UPWARD BOUND

1965

- Upward Bound begins seventeen pilot projects in the summer, serving 2,061 students from low-income backgrounds who were identified as underachieving.

- The Higher Education Act of 1965 establishes Talent Search (originally Contracts to Encourage the Full Utilization of Educational Talent or CEFUET). This was the first time that Federal scholarship monies would be distributed based on low-income status.

Deltha Colvin, Vice President, Wichita State University, KS, student in the first pilot project of Upward Bound

PRES. JOHNSON SIGNING THE HIGHER EDUCATION ACT OF 1965

HTTPS://NAEOPTRIO.ORG/ABOUT-NAEOP/

1968

The Higher Education Amendments of 1968 transfers Upward Bound from the Office of Economic Opportunity to the "Office" of Education.

Democratic National Convention 1968

Upward Bound joins Talent Search and Special Services for Disadvantaged Students (now known as Student Support Services) to create the first "TRIO" of programs aimed at helping disadvantaged students to enter college.

It's time to stop children, what's that sound, everybody look what's going down.

VICE PRESIDENT HUBERT HUMPHRY (FAR RIGHT) MEETING WITH UPWARD BOUND STUDENTS - 1968

1970'S – NIXON - REGIONALIZATION

- 10 regions created to manage TRIO grants "in the field" instead of DC
- Regional supervisors – sometimes cooperative, sometime punitive
- Conflict with regional specialists in states led to formation of original TRIO Associations as TRIO staff sought to defend themselves from OE staff (Office of Education)
- 1974 – MAEOP President Arnold Mitchem & Rozell Boyd go to Washington on a "fact-finding" mission –what are the OE staff actually supposed to be doing in the field?
- And thus the advocacy of TRIO began and legislators enjoyed the direct communication with TRIO staff from the states.

1970'S – CONTINUED EXPANSION

You may say I'm a dreamer, but I'm not the only one. – John Lennon, 1972

- The second reauthorization of the Higher Education Act of 1972 creates the Educational Opportunity Centers and Veteran's Upward Bound.
- 1976, the Training Program for Federal TRIO Programs is established. By the end of the seventies, most of the programs are in place.
- 1979 – Pres. Carter creates the U.S. Department of Education (no longer an "office")

REAUTHORIZATION PROCESS FOR THE HIGHER EDUCATION AMENDMENTS OF 1976

- TRIO community - early associations
  - Began direct involvement with Congress
  - Helping to write the legislation in the face of opposition to recommendations from a major task force set up by OE
  - Success in influencing reauthorization provided a strong impetus to the TRIO political activists to push forward as a national force

DECEMBER 1977 - NCCEOA

- Twenty-one representatives from all but one of the existing regional associations met for three days in New Orleans.
- Formed a “National Coordinating Council of Educational Opportunity Associations” (NCCEOA).
- Arnold Mitchem of Marquette University, named “Convener” of the Council.
- A national organization to represent the TRIO professional community and program students, and coordinate contact with the Congress and OE.

HIGHER EDUCATION AMENDMENTS OF 1980 - NCCEOA RECOMMENDATIONS

- Insert administrative guidelines into the law itself
- Funding increases for the TRIO programs;
- Income level for participants to 150% of the poverty level (rather than 100 %) of the poverty level;
- One-third of the participants could come from a family where neither parent held a bachelor's degree (potential "first generation" college student);
- Standardize many of the confusing and contradictory description for student eligibility among the different TRIO programs

1980'S – BUILDING PERMANENCE

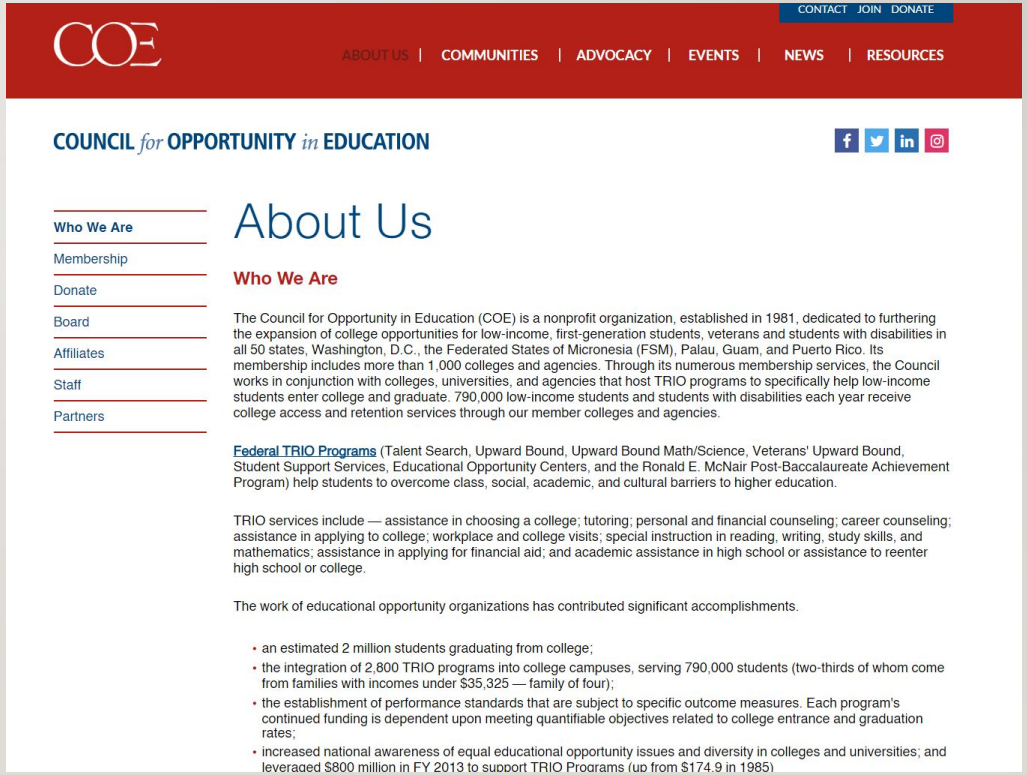
- 1981 - COE is founded as NCEOA, the National Council for Educational Opportunity Programs

- The concept of "first generation in college" is adopted.
  - Makes TRIO programs more inclusive
  - Looks at the origin of non-financial barriers to higher education

- The concept of "prior experience" is adopted.
  - Establishes TRIO programs as vital permanent programs, no longer demonstration programs.

THE COUNCIL FOR OPPORTUNITY IN EDUCATION

1981 – NCEOA – the National Council for Educational Opportunity Associations



http://www.coenet.org/who_we_are.shtml

FEBRUARY 28, 1986 AS "NATIONAL TRIO DAY" – IN RESPONSE TO GRAMM-RUDMAN-HOLLINGS DEFICIT REDUCTION ACT

- Signatures of 221 Representatives in the House and 34 Senators as sponsors of the TRIO Day Resolution
- The TRIO community became aware of the strong support they had built in Congress

Upward Bound Camp – PSU - 1986

1980'S – BUILDING PERMANENCE (CONTINUED)

- TRIO emerges as an <u>institution</u>.
  - TRIO programs are stable and continuous.
  - They are not subject to the whim of either legislators or administrations.
- TRIO evolves into a cohesive set of programs.
  - Increased political strength and recognition.
  - Strong influence in Washington assures longevity.

Contra War: El Salvador and Nicaragua, *There are lives in the balance; there are people under fire. There is blood on the wire. - Jackson Browne*

MEANWHILE IN NASP OR NAEOP THE EARLY YEARS - THE 1980'S

- NASP – Northwest Association of Special Programs
- First President: Pearl Hill, 1977-1980
- NASP first Conference/Meeting – December 1977, Port Ludlow, almost 50 years ago
- Charter Established – 1981
- My first conference: 1989 Orcas Island
  - Highlight: UW TRIO Training in Technology and Database Management
- Key Leaders: Pearl Hill, Pat Palmerton, Lita Verts, Isabel Bond, Ruth Russell, Mary Morris, Stone Thomas, Marlys Noble, Pegge Till

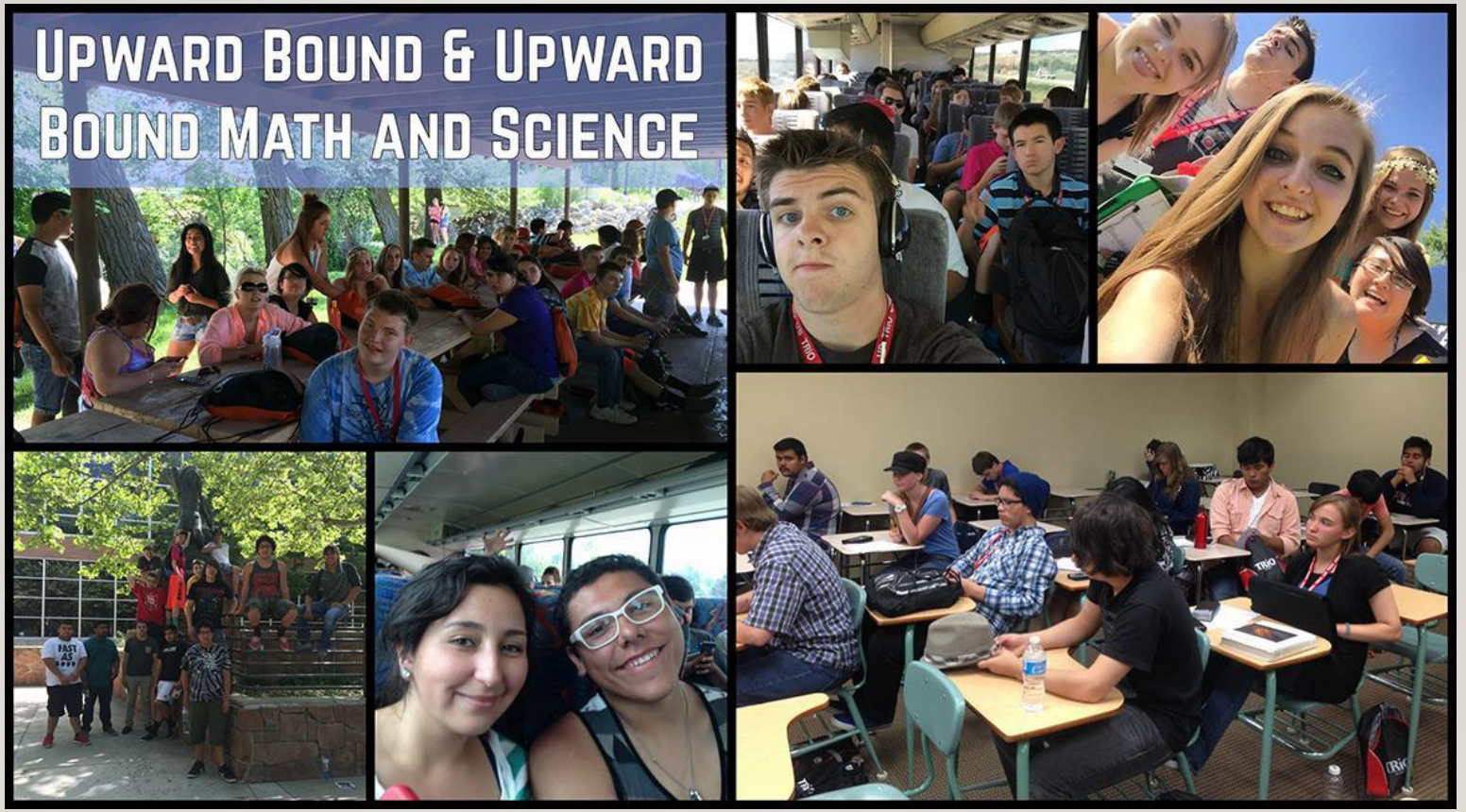
RONALD MCNAIR PROGRAMS

- Higher Education Amendment of 1986

McNair students from the 2017 Oregon TRIO Conference

UPWARD BOUND MATH-SCIENCE

1990 – HIGHER EDUCATION ACT



NASP IN THE 1990'S

Sally Burge, Bobby Olive, Maureen Hoyler

- My first board position:
  - SSS Representative 1996, ETS Rep 1996-1998
  - Chaired first conference at Lincoln City Inn at Spanish Head in 1998
- 1990's - Board president requirement: chair a conference first
- Board members pay their own expenses to board meetings
- 2 conferences per year
  - Spring rotation
  - December in Portland for tax-free shopping
- Key leaders: Jay Fuhriman, Dely Judal, Kim Requa, Sally Burge, Sherry Warren, Sally Wagoner, Isabel Bond, Julian Argel, George Deitz, Andy Angaiak, Phillip Dirks, Sue (Gilbert) Huizinga, Meredyth Goodwin, Pat Clyde

1998 – SPRING CONFERENCE LONG GONE

"Education, Technology, and Culture"
April 19-22 in Lincoln City, Oregon at the Inn at Spanish Head.

Attended by 95 NASP members.

Visitors included Michelle LeSourd (Regional ED officer) and Francis Bergeron from the Department of Education

Andrea Reeve, Bobby Olive, and Maureen Hoyler from the Council for Opportunity in Education.

Keynote speaker, Chet Bowers, from Portland State University, "The Cultural Non-Neutrality of Computers," described computers as a digital phase of the Industrial Revolution.

NASP TRIO Achievers 1998

NASP CONFERENCE COMMITTEE 1998

1990'S AND COE'S POLICY SEMINAR

- Newt Gingrich's "Contract with America" 1995
  - – the first time Republicans captured the House in 40 years
- Who's in charge of Oregon???
- Who do we call in Idaho???
- Fundamental question: how can the individual states of NASP/NAEOP be more effective in collaborating nationally to increase TRIO funding by visiting legislators during the Policy Seminar?
- First of all, we need point of contact people in each state
- Hence – state associations like all other regions

POLICY SEMINAR PHOTOS 1998

BOARD CONFIGURATION PRIOR TO 2001 – NAEOP

THE ONLY REGION IN THE COUNTRY TO HAVE PROGRAM REPRESENTATION RATHER THAN STATE REPRESENTATION

Model	Board Membership		Travel Expense
_____ Option 1. Keep the current configuration but add state associations with presidents who would act as board liaisons for the Policy Seminar. Sherry Warren	President Past-President President-elect Secretary Treasurer	SSS UB ETS EOC Non-TRIO	$100 each $1000

BOARD CONFIGURATION AFTER 2001

_____ Option 4. State representation with non-TRIO + one Pre-college Representative + one College Representative	President Past-President President-elect Secretary Treasurer Pre-College College	Idaho Oregon Alaska Washington (phased in) Non-TRIO	$100 each $1100

CURRENT BOARD CONFIGURATION

- President, Past-President, President-Elect
- Treasurer
- Secretary
- State Presidents: Washington, Oregon, Idaho, Alaska
- TRIO Alumni Community Partner
- Parliamentarian
- Government Relations Chair

DEVELOPING STATE ASSOCIATIONS

Relationships of State Chapters to NASP: May 21, 2003 Business Meeting in Alaska

"George reported that as of now the Bylaws only provide for standing committees, so the State Chapters will need to function as a standing committee of NASP. As such the chapters can make a budget request to the Board and their funds would be handled by NASP. To maintain their financial integrity, NASP and FON cannot serve as umbrella organizations for states to run their own revenue and expenditures. He's excited about the progress in creating the state chapters and will work on amendment to Bylaws about creating chapters when he is Past President and Bylaw Committee chair."

SCHOLAR'S BOWL – A LONG FORGOTTEN EVENT

- 1990's – 2004

- Academic competitions
  - Poetry, math, college quiz bowl, art, speech, writing
- Sport competitions
  - Basketball, volleyball, ping pong, track

NASP TO NAEOP: 2000-2010

- Project memberships initiated to provide allowable membership cost to projects
- Transition from program-based board to state-based board (2001)
  - Eliminated program representatives
  - Created state presidents & state charter associations;
  - Created college and pre-college representatives
- Final Spring Conference – 2007 in Seattle, WA – 10 years ago
- Emergence of State Associations
- NAEOP begins reimbursing board members for travel to NAEOP meetings – 2001, and to COE's Policy Seminar
- Key leaders: Phillip Dirks, Nancy Davis, Roger Grant, Kathleen McNeill, Scott Clyde, Adan Tijerina, Mateo Arteaga, Helen Trainor, Lois Rasmussen

HEOA 2008 / 2012 ED CHANGES

- 2008 - Standardized all objectives across programs
- 2012-13 – Rigorous Curriculum introduced to Pre-College programs
- 2012 - Introduced Competitive Preference Priorities in UB
  - Turning around low achieving schools
  - Data-driven Decision-Making
  - Tutoring
  - Mentoring
  - STEM
  - Careers/Citizenship
  - Others

NAEOP 2010 - 2020

- Development of Emerging Leaders Institute (ELI) – 2009-2010
- Official name change from NASP to NAEOP: 2012
- Development of State Associations
- Key Leaders:
  - Neal McFarland, Vicki Trier, Lucy Loera, Gabe Gallardo, Traci Birdsell, Sebastian Myrick, Kristian Wiles, Sari Byerly, Josh Engler

NAEOP 2020 - 2026

- COVID!!!!!
- More attacks on TRIO
- Merger of ED with Dept. of Labor
- And yet---increased funding for TRIO
- Key Leaders: Sharilyn Brown, Angela Archer, Victoria Smith, Geof Garner, Dina Ibarra, Megan Simila

ESTABLISHMENT OF SCHOLARSHIPS/AWARDS

- Scholastic Achievement Awards - 1985
- TRIO Achiever's Awards – 1985
- Pearl Hill Scholarship for UB – Dec. 2002
- Pearl Hill Lifetime Achievement Award - 1986
- Arnold Mitchem Leadership Award – 2013
- Dr. Gabriel Gallardo Memorial Scholarship - 2020

FRIENDS OF NASP/NAEOP - 1985

- Raffles and silent auctions
- Online store – 2000, 2003 with PayPal
- Key leaders: Deborah Walker, Diane Rautio, Pat Sanders, Isabel Bond, Scott Janke, Kali Scolnick, Earl Coffman, Barbara Brodsky, Lucy Loera, Kesia Ceniceros, Maurice Pittman

Deborah Walker & Diane Rautio

Kali Scolnick, Earl Coffman

INSTITUTIONAL FUNDING?? STATE FUNDING?? – 2010 - 2021

- Minnesota State Funding
- WATEP – Washington TRIO Eligible Population funding
- Western Oregon University – institutional funding to serve more SSS students
- Oregon Governor Brown – Fiscal Budget 2021-2025
  - $1M to the Oregon TRIO Association to advance equity in access and success in higher education: HB 2412

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TRIO & SOCIAL JUSTICE: WE EDUCATE FOR A JUST SOCIETY

- Learning to recognize and challenge ideology that attempts to portray the exploitation of the many by the few as a natural state of affairs
- Learning to uncover and counter hegemony
- Learning to unmask power
- Learning to overcome alienation and thereby accept freedom
- Learning to pursue liberation
- Learning to reclaim reason
- Learning to practice democracy

- Brookfield, S. D. (2005) The Power of Critical Theory. San Francisco: Jossey-Bass